## Exhibit C

United States District Court For The Northern District Of California Smith-Washington, et al. v. TaxAct, Inc., Case No. 3:23-cv-00830-VC

www.TaxActClassSettlement.com

## **CLAIM FORM INSTRUCTIONS**

This Claim Form is for Settlement Class Members. The Settlement Class Members includes members in either of the two following Classes: (1) Nationwide Class – all natural persons who used a TaxAct online do-it-yourself consumer Form 1040 tax filing product and filed a tax return using the TaxAct online product at any time between January 1, 2018 and December 31, 2022, and whose postal address listed on such tax return was in the United States; or (2) Nationwide Married Filing Jointly Class – all natural persons whose spouse used a TaxAct online do-it-yourself consumer Form 1040 tax filing product and filed a joint tax return using the TaxAct online product at any time between January 1, 2018 and December 31, 2022, and whose postal address listed on such joint tax return was in the United States.

## TO RECEIVE A PAYMENT FROM THE SETTLEMENT AND TO RECEIVE TAXACT® XPERT ASSIST YOU MUST COMPLETE AND SUBMIT THIS FORM

If, as of January 9, 2024, you filed a demand for arbitration against TaxAct to arbitrate claims that would otherwise be released in accordance with the terms of this Settlement Agreement, you are excluded from both Settlement Classes unless you elect to opt-in to the Settlement Classes by filing a timely Claim Form.

## **How To Complete This Claim Form**

1.	There are two ways to submit this Claim Form to the Settlement Administrator: (a) online a
	www.TaxActClassSettlement.com; or (b) by U.S. mail to the following address: Smith
	Washington, et al. v. TaxAct, Inc., c/o Kroll Settlement Administration LLC, 2000 Market Street
	Suite 2700, Philadelphia, PA 19103.
2.	

- **Deadline:** If you submit your Claim Form by U.S. Mail, the completed and signed Claim Form must be postmarked by \_\_\_\_\_\_, 2024. If you submit your Claim Form online, you must do so by 11:59 p.m. PDT on \_\_\_\_\_\_, 2024.
- 3. You must complete the entire Claim Form. Please type or write your responses legibly.
- 4. If your Claim Form is incomplete or missing information, the Settlement Administrator may contact you for additional information. If you do not respond by the deadline provided by the Settlement Administrator for you to supply any such additional information, your claim will not be processed, and you will waive your right to receive money and Xpert Assist under the Settlement.
- 5. You may only submit one Claim Form. You must only submit the Claim Form on your own behalf or on behalf of someone for whom you are an authorized legal representative.
- 6. Submission of the Claim Form does not guarantee payment or receipt of Xpert Assist. Your Claim Form must be approved by the Settlement Administrator.
- 7. If you have any questions, please contact the Settlement Administrator by email at \_\_\_\_\_\_, by chat available at \_\_\_\_\_\_, by telephone at \_\_\_\_\_\_, or by U.S. mail at the address listed above.

CLASS ACTION SETTLEMENT AGREEMENT AND RELEASE CASE No. 3:23-CV-00830-VC

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